# United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

	Name of Transferee	Name	of Fransteror		
	Deutsche Bank AG, London Branch	H/2 S	pecial Opportunit	ties Ltd.	
	and Address where notices to transferee be sent:				
30 Wa 3 <sup>rd</sup> Flo	che Bank AG, London Branch ill Street or fork, NY 10005		Amount of Clair	if known): 67167 m: \$81,868.00 d: Oct. 29, 2010	
Attenti Phone	on: Jeffrey Olinsky : 212-250-5760 - 212-797-8770		Phone: N/A		
_ast F	our Digits of Acct #: N/A		Last Four Digits	of Acct. #: N/A	
	and Address where transferee payments be sent (if different from above):				
	: 212-250-5760 our Digits of Acct #: N/A				
declare under penalty of perjury that the information provided in this notice is true and correct o the best of my knowledge and belief.					
3y:	eree/Transferee's Agent		Date:	, 2010	
	or making a false statement: Fine of up to \$500,000 or imprise	nomant for	run in Fixeare or hoth	18 H S C. 88 157 & 3.	<b>5</b> 71
-епапу п	or maxing a raise statement. Fine or up to \$500,000 or imprise	omical lui	i uμ io o years, or both	. 1 1 C. C. C. 23 1 C. C. 21	***

## EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")

Case No. 08-13555 (Jointly Administered)(JMP)

AND TO: H/2 Special Opportunities Ltd.

Claim #: 67167

H/2 SPECIAL OPPORTUNITIES LTD, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

## DEUTSCHE BANK AG, LONDON BRANCH

60 Wall Street, 3<sup>rd</sup> Floor New York, NY 10005 Attn: Jeffrey Olinsky Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller in the principal amount of \$81,868.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative duted December 3, 2010.

H/2 SPECIAL OPPORTUNITIES LTD.

By:
Name: Spencer B. Haber

Title: Director

# United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

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TRANSFER OF CLAIM OTHER THAN FOR SECURITY			
A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.			
Name of Transferee	Name of Transferor		
Deutsche Bank AG, London Branch	H/2 Special Opportunities Ltd.		
Name and Address where notices to transferee should be sent:			
Deutsche Bank AG, London Branch 60 Wall Street 3 <sup>rd</sup> Floor New York, NY 10005	Court Claim # (if known): 67168 Amount of Claim: \$81,868.00 Date Claim Filed: Oct. 29, 2010		
Attention: Jeffrey Olinsky Phone: 212-250-5760 Fax: 212-797-8770	Phone: N/A		
Last Four Digits of Acct #: N/A	Last Four Digits of Acct. #: N/A		
Name and Address where transferee payments should be sent (if different from above):			
Phone: 212-250-5760 Last Four Digits of Acct #: N/A			
I declare under penalty of perjury that the information to the best of my knowledge and belief.	on provided in this notice is true and correct		
By: WWW.	Date:, 2010		
Transferee/Transferee's Agent√			

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571

#### EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Brothers Holdings Inc. ("<u>Debtor</u>")
Case No. 08-13555 (Jointly Administered)(JMP)

AND TO: H/2 Special Opportunities Ltd.

Claim #: 67168

H/2 SPECIAL OPPORTUNITIES LTD, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

## **DEUTSCHE BANK AG, LONDON BRANCH**

60 Wall Street, 3<sup>rd</sup> Floor New York, NY 10005 Attn: Jeffrey Olinsky Phone: 212-250-5760

its successors and assigns ("<u>Buyer</u>"), all rights, title and interest in and to the claim of Seller in the principal amount of \$81,868.00 ("<u>Claim</u>") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated becomber 3, 2010.

H/2 SPECIAL OPPORTUNIZIES LTD.

Name: Spencer B. Haber

Title: Director

ECF FILE COPY
DKT NO.
FILED ON:
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# **United States Bankruptcy Court** Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

	(			
TRANSFER OF CLAIM OTHE	R THAN FOR SECURITY			
A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.				
Name of Transferee	Name of Transferor			
Deutsche Bank AG, London Branch	H/2 Special Opportunities Ltd.			
Name and Address where notices to transferee should be sent:				
Deutsche Bank AG, London Branch 60 Wall Street 3rd Floor	Court Claim # (if known): 20267 Amount of Claim: \$113,514.00 Date Claim Filed: Sept. 21, 2009			
New York, NY 10005 Attention: Jeffrey Olinsky Phone: 212-250-5760 Fax: 212-797-8770	Phone: N/A			
Last Four Digits of Acct #: N/A	Last Four Digits of Acct. #: N/A			
Name and Address where transferee payments should be sent (if different from above):				
Phone: 212-250-5760 Last Four Digits of Acct #: N/A				
I declare under penalty of perjury that the informati to the best of my knowledge and belief.	on provided in this notice is true and correct			

Transferee/Transferee's Agent

Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.

#### **EVIDENCE OF TRANSFER OF CLAIM**

United States Bankruptcy Court for the TO:

Southern District of New York ("Bankruptev Court")

Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")

Case No. 08-13555 (Jointly Administered)(JMP)

AND TO: H/2 Special Opportunities Ltd.

Claim #: 20267

H/2 SPECIAL OPPORTUNITIES LTD. its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

#### DEUTSCHE BANK AG, LONDON BRANCH

60 Wall Street, 31d Floor New York, NY 10005 Attn: Jeffrey Olinsky Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller in the principal amount of \$113,514.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptey Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated/December\_3. 2010.

H/2 SPECIAL OPPORTUNITIES LTD.

Bv: Name: Spencer/B. Haber

Title:

Director

# United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al	Case No. 08-13555 (JMP) (Jointly Administered)
TRANSFER OF CLAIM OTHER	R THAN FOR SECURITY
A CLAIM HAS BEEN FILED IN THIS CASE or deel Transferee hereby gives evidence and notice pursu the transfer, other than for security, of the claim refe	iant to Rule 3001(e)(2), Fed. R. Bankr. P., of
Name of Transferee	Name of Transferor
Deutsche Bank AG, London Branch	H/2 Special Opportunities Ltd.
Name and Address where notices to transferee should be sent:	
Deutsche Bank AG, London Branch 60 Wall Street 3 <sup>rd</sup> Floor	Court Claim # (if known): 20268 Amount of Claim: \$113,514.00 Date Claim Filed: Sept. 21, 2009
New York, NY 10005 Attention: Jeffrey Olinsky Phone: 212-250-5760 Fax: 212-797-8770	Phone: N/A
Last Four Digits of Acct #: N/A	Last Four Digits of Acct. #: N/A
Name and Address where transferee payments should be sent (if different from above):	
Phone: 212-250-5760 Last Four Digits of Acct #: N/A	
declare under penalty of perjury that the information to the best of my knowledge and belief.	on provided in this notice is true and correct
By: Maria	Date:, 2010
Transferee/Transferee's Agent	2000 M for an to Campus on both 16(1) C /C CC (E2 & 2E74

#### EVIDENCE OF TRANSFER OF CLAIM

TO:

United States Bankruptcy Court for the

Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (Jointly Administered)(JMP)

AND TO: 11/2 Special Opportunities Ltd.

Claim #: 20268

H/2 SPECIAL OPPORTUNITIES LTD. its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

#### DEUTSCHE BANK AG, LONDON BRANCH

60 Wall Street, 3rd Floor New York, NY 10005 Attn: Jeffrey Olinsky Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller in the principal amount of \$113,514.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this fividence of Transfer of Claim by its duly authorized representative dated December 3, 2010.

H/2 SPECIAL OPPORTENITIES LTD. Ву: Name: Spencer B. Haber Title: Director

# United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

#### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee	Name of Transferor			
Deutsche Bank AG, London Branch	H/2 Targeted R Master Fund LF	eturn Strategies I		
Name and Address where notices to transferee should be sent:				
Deutsche Bank AG, London Branch 60 Wall Street 3 <sup>rd</sup> Floor New York, NY 10005	Amount of Clair	if known): 20265 n: \$2,806,877.00 d: Sept. 21, 2009		
Attention: Jeffrey Olinsky Phone: 212-250-5760 Fax: 212-797-8770	Phone: N/A			
Last Four Digits of Acct #: N/A	Last Four Digits	s of Acct, #: N/A		
Name and Address where transferee payments should be sent (if different from above):				
Phone; 212-250-5760 Last Four Digits of Acct #: N/A				
I declare under <u>penalty</u> of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.				
By: March	Date:	, 2010		
Transferee/Transferee's Agent				
Penalty for making a false statement. Fine of up to \$500,000 or impriso	nment for up to 5 years, or both	. 18 U.S.C. §§ 152 & 3571.		

## EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court for the

Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("Debtor")

Case No. 08-13555 (Jointly Administered)(JMP)

AND TO: H/2 Targeted Return Strategies I Master Fund LP

Claim #: 20265

H/2 TARGETED RETURN STRATEGIES I MASTER FUND LP its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

#### **DEUTSCHE BANK AG, LONDON BRANCH**

60 Wall Street, 3<sup>rd</sup> Floor New York, NY 10005 Attn: Jeffrey Olinsky Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller in the principal amount of \$2.806,877.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated Dycember 3, 2010.

HA TARGETED RETURN STRATEGIES I MASTER FUND LP

By: Name: Spencer B. Haver

Title: Managing Member of H/ZTRSGP, LLC,

its General Partner

# United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Name of Transferee

Case No. 08-13555 (JMP) (Jointly Administered)

#### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

Deutsche Bank AG, London Branch	H/2 Targeted Return Master Fund LP	Strategies I		
Name and Address where notices to transferee should be sent:				
Deutsche Bank AG, London Branch 50 Wall Street 3 <sup>rd</sup> Floor New York, NY 10005 Attention: Jeffrey Olinsky Phone: 212-250-5760 =ax: 212-797-8770	Court Claim # (if know Amount of Claim: \$2. Date Claim Filed: Sep Phone: N/A	806,877.00		
ast Four Digits of Acct #: N/A	Last Four Digits of Ac	ct. #: N/A		
Name and Address where transferee payments should be sent (if different from above):				
Phone: 212-250-5760 Last Four Digits of Acct #: N/A				
declare under penalty of perjury that the information provided in this notice is true and correct of the best of my knowledge and belief.				
By: Myrian	Date:	, 2010		
ransferee/Transferee's Ágent				
Penalty for making a false statement. Fine of up to \$500,000 or imprisonment fo	r up to 5 years, or both, 18 U.\$	.C. §§ 152 & 3571.		

#### **EVIDENCE OF TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the

Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (Jointly Administered)(JMP)

AND TO: H/2 Targeted Return Strategies I Master Fund LP

Claim #: 20266

H/2 TARGETED RETURN STRATEGIES I MASTER FUND LP its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned unto:

#### **DEUTSCHE BANK AG, LONDON BRANCH**

60 Wall Street, 3<sup>rd</sup> Floor New York, NY 10005 Attn: Jeffrey Olinsky Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller in the principal amount of \$2,806,877.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Clalm to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated Depember 3, 2010.

H/2 TARGETED RETURN STRATEGIES I MASTER FUND LP

By: Name: Spencer B. Haber

Title: Managing Member of H/2 TES GP, LLC,

its General Partner